

Join the leading international network of experts in family inheritance and succession planning.



ADVISING FAMILIES ACROSS GENERATIONS

2020-2021 Sponsorship Program



STEP New York was founded in 1995. With over 300 members, we are the largest and fastest-growing branch in the United States.

We host at least 12 meetings and events per year, of which many provide CLE and CPE credits. We average 75 attendees per meeting. Additionally, we co-host an annual International Estate Planning Institute in March.

Contact Peter Culver to sign up!

Call (917) 697-4156 or email peterculver@iwmnyc.com

Platinum Sponsor: \$10,000

- Logo/separate custom landing page on website
- Logo on all event announcements
- Design/participate in one webinar
- Educational email blast to members (3)
- Sponsor short at 2 events
- Logo on all event signage
- Comp registrations (4 tickets)

Gold Sponsor: \$7,500

- Logo/separate custom landing page on website
- Logo on all event announcements
- Design/participate in one webinar
- Educational email blast to members (2)
- Sponsor short at 1 event
- Logo on all event signage
- Comp registrations (3 tickets)

Silver Sponsor: \$5,000

- Logo/link sponsor page
- Logo on all event announcements
- Comp registrations (2 tickets)

Bronze Sponsor: \$2,500

- Logo/link sponsor page
- Comp registrations (1 ticket)

STEP is a global professional association, comprising lawyers, accountants, trustees and other advisors that help families plan for their futures. We provide confidence to families by setting standards, training and educating our members, and upholding those standards. Full STEP members, known as TEPs, are internationally recognized as experts in their field with proven qualifications and experience.